



Corporate Presentation

February 24, 2023

TSX-V: JG

OTCQB: JGLDF



Forward-looking Statements

Certain of the statements made and information contained herein is “forward-looking information” within the meaning of the British Columbia Securities Act. These statements relate to future events or the Company’s future performance. All statements, other than statements of historical fact, may be forward-looking statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “anticipates”, “plans”, “budget”, “scheduled”, “continue”, “estimates”, “forecasts”, “expect”, “is expected”, “project”, “propose”, “potential”, “targeting”, “intends”, “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved” or the negative connotation thereof. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by readers, as actual results may vary. In particular, this presentation contains forward-looking statements, pertaining to the following: capital expenditure programs, development of resources, treatment under governmental and taxation regimes, expectations regarding the Company’s ability to raise capital, expenditures to be made by the Company on its properties and work plans to be conducted. With respect to forward-looking statements listed above and contained in the presentation, the Company has made assumptions regarding, among other things: uncertainties relating to receiving mining, exploration and other permits in Japan; the impact of increasing competition; unpredictable changes to the market prices for gold, copper, and other minerals; exploration and developments costs for its properties in Japan; the availability of additional financing and farm-in or joint-venture partners; anticipated results of exploration and development activities; and the Company’s ability to obtain additional financing on satisfactory terms. The Company’s actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: volatility in the market price for minerals; uncertainties associated with estimating resources; geological, technical, drilling and processing problems; liabilities and risks, including environmental liabilities and risks, inherent in mineral operations; fluctuations in currencies and interest rates; incorrect assessments of the value of acquisitions; unanticipated results of exploration activities; competition for, amongst other things, capital, undeveloped lands and skilled personnel; lack of availability of additional financing and farm-in or joint venture partners; volatility in the market due to the Covid-19 pandemic; and unpredictable weather conditions. Although the Company has attempted to identify important factors that could cause results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Readers are cautioned that the foregoing lists of factors are not exhaustive. The Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

The technical information in this document has been reviewed by Japan Gold’s Vice President of Exploration, Andrew Rowe, BAppSc, FAusIMM, FSEG, who has sufficient experience relevant to the style of mineralization under consideration and qualifies as a Qualified Person as defined by National Instrument 43-101.



Investment Rationale

- ✓ First mover advantage in Japan
- ✓ 32 Gold Projects covering over 40 historic gold mines
- ✓ Strategic Alliance with **Barrick Gold Corp.**
- ✓ Significant Institutional & Industry Shareholders
- ✓ Management team with proven track record of identifying mineral deposits and advancing them to production

32 Exploration Projects

- **32 projects** include areas with known gold occurrences and a history of mining, and are prospective for high-grade epithermal gold mineralization
- Over **40 historic epithermal gold mines and workings** located in the 32 projects
- Following a comprehensive 2 1/2-year review, Barrick has selected **6 projects from the initial portfolio to advance to the Second Evaluation Phase of the Alliance agreement** and 4 more recently added project areas which continue to be evaluated under the Initial Evaluation Phase
- **Barrick Gold Corporation** provides management support via the Barrick Alliance Executive Committee and technical support through the Barrick Alliance Technical Committee
- **Newmont Corporation** has a joint venture right of first refusal on 2 projects and provides technical support through a Japan Gold/Newmont Technical Committee



Barrick Gold Corp. - Strategic Alliance



Barrick requires projects to have the potential to host either a Tier 1 or Tier 2 ore body in order to advance under the Barrick Alliance. Tier 1 ore bodies are defined by Barrick as having 5 million ounce or greater potential with annual production of at least 500,000 ounces of gold for 10 years and Tier 2 ore bodies are defined as having 3 million ounce or greater potential with annual production of 300,000 ounces of gold for 10 years.

Following a comprehensive 2 1/2-year review, Barrick selected 6 of the initial Barrick Alliance portfolio to advance to the Second Evaluation Phase and 3 of the more recently added project areas and 1 new project to continue to be evaluated under the Initial Evaluation Phase



<p>INITIAL PORTFOLIO EVALUATION COMPLETED</p> <p>3 PROJECT AREAS AND 1 NEW PROJECT CONTINUE UNDER THE INITIAL EVALUATION PHASE</p>	<p>6 PROJECTS SELECTED FOR THE SECOND EVALUATION PHASE</p>			
<p>Barrick sole funds an Initial 2-year Evaluation Phase of each project (the original portfolio was extended until August 31, 2022). Japan Gold is Manager of each project, subject to Barrick’s right at any time to become the Manager of a project</p>	<p>Barrick is sole funding a 3-year Second Evaluation Phase on six projects which have met the Barrick criteria of a potential Tier 1 or Tier 2 ore body</p>	<p>Barrick may identify a project as a Designated Project, at any time during the Initial Evaluation Phase or the Second Evaluation Phase, upon which Barrick may elect to sole fund to completion of a pre-feasibility study (“PFS”)</p>	<p>Barrick will earn a 51% interest and may elect to sole fund a Designated Project to a bankable feasibility study (“BFS”)</p>	<p>Where Barrick has elected to sole fund a Designated Project through to completion of a BFS, Japan Gold will be fully carried through completion of the BFS and retain a 25% interest in the Designated Project</p>

Barrick Alliance Advances 6 Projects to the Second Evaluation Phase



- The Initial Evaluation Phase was completed on 29 projects on August 31, 2022.
- Geochemical sampling and geophysical surveys identified over 40 significant gold anomalies of high interest.
- Barrick has spent US\$9.1 million funding the Barrick Alliance activities.
- **After a thorough review and evaluation of all data collected across the original portfolio, Barrick selected 6 projects to be advanced to the Second Evaluation Phase.**
- **Barrick is sole funding the Second Evaluation Phase consisting of geophysics and exploratory drilling work (including drill-site preparation, exploration drilling, trenching, digging test pits and assaying). Drilling is scheduled to commence in Q2.**
- **In addition, 3 project areas and the recently acquired Kamimuri Project (January 24, 2023) which covers a series of conceptual regional-scale structural exploration targets initially proposed by the Barrick technical group and further advanced by the Alliance team, are continuing to be advanced under the Initial Evaluation Phase.**

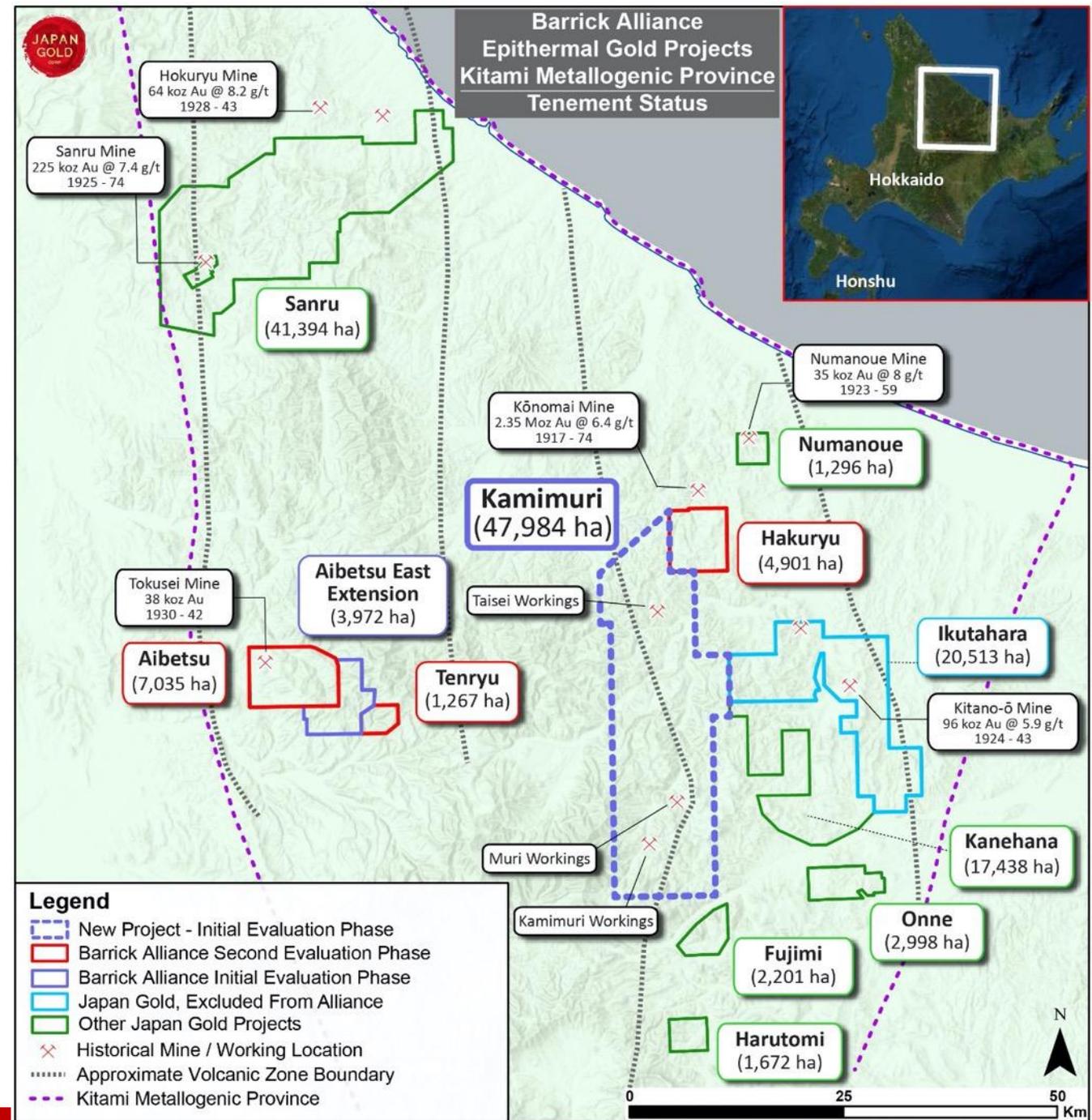
Barrick Alliance Projects Northeast Hokkaido

Second Evaluation Phase:

- Aibetsu
- Tenru
- Hakuryu

Initial Evaluation Phase:

- Aibetsu East Extension
- Kamimuri Project

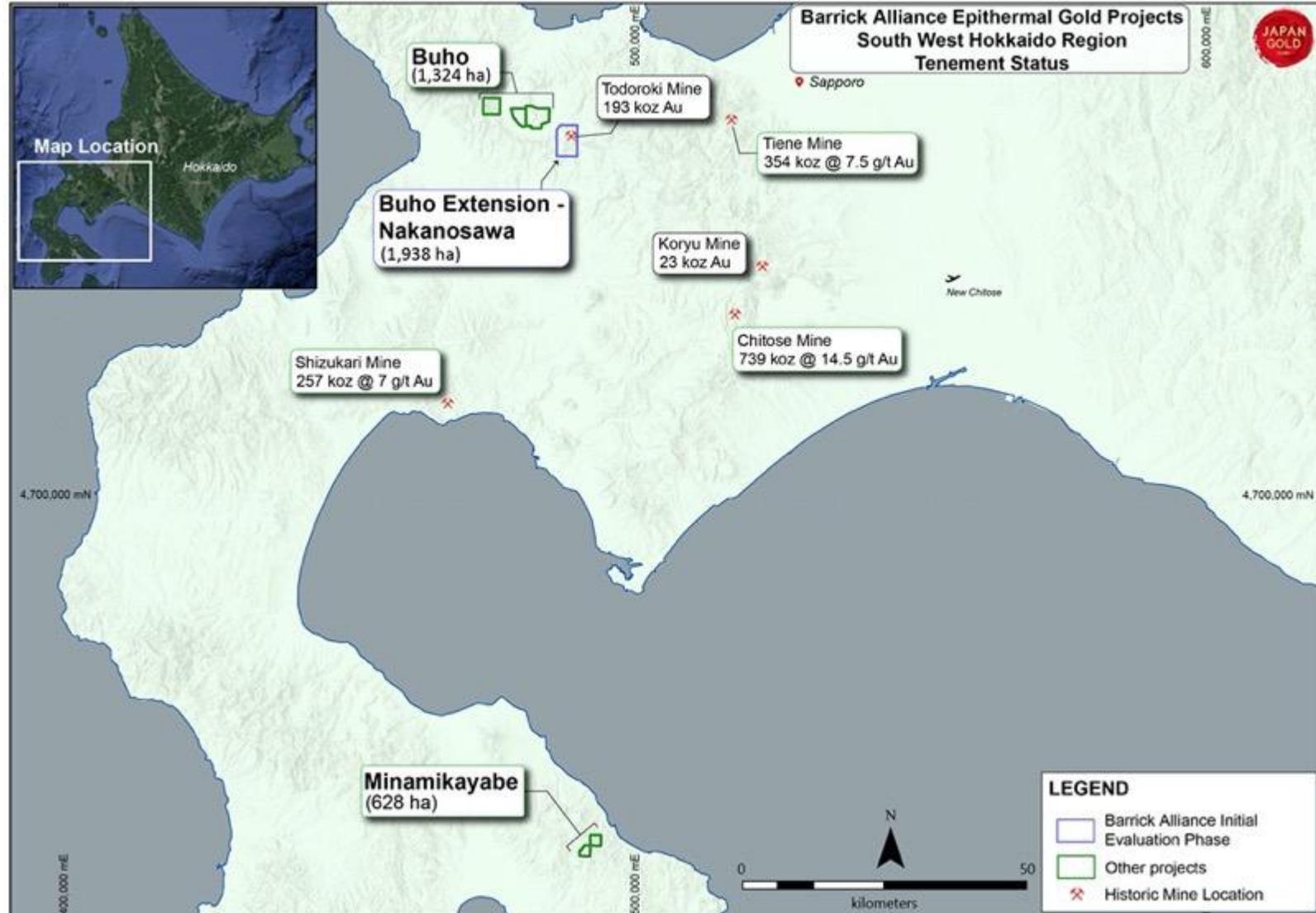


Barrick Alliance Projects Southwest Hokkaido

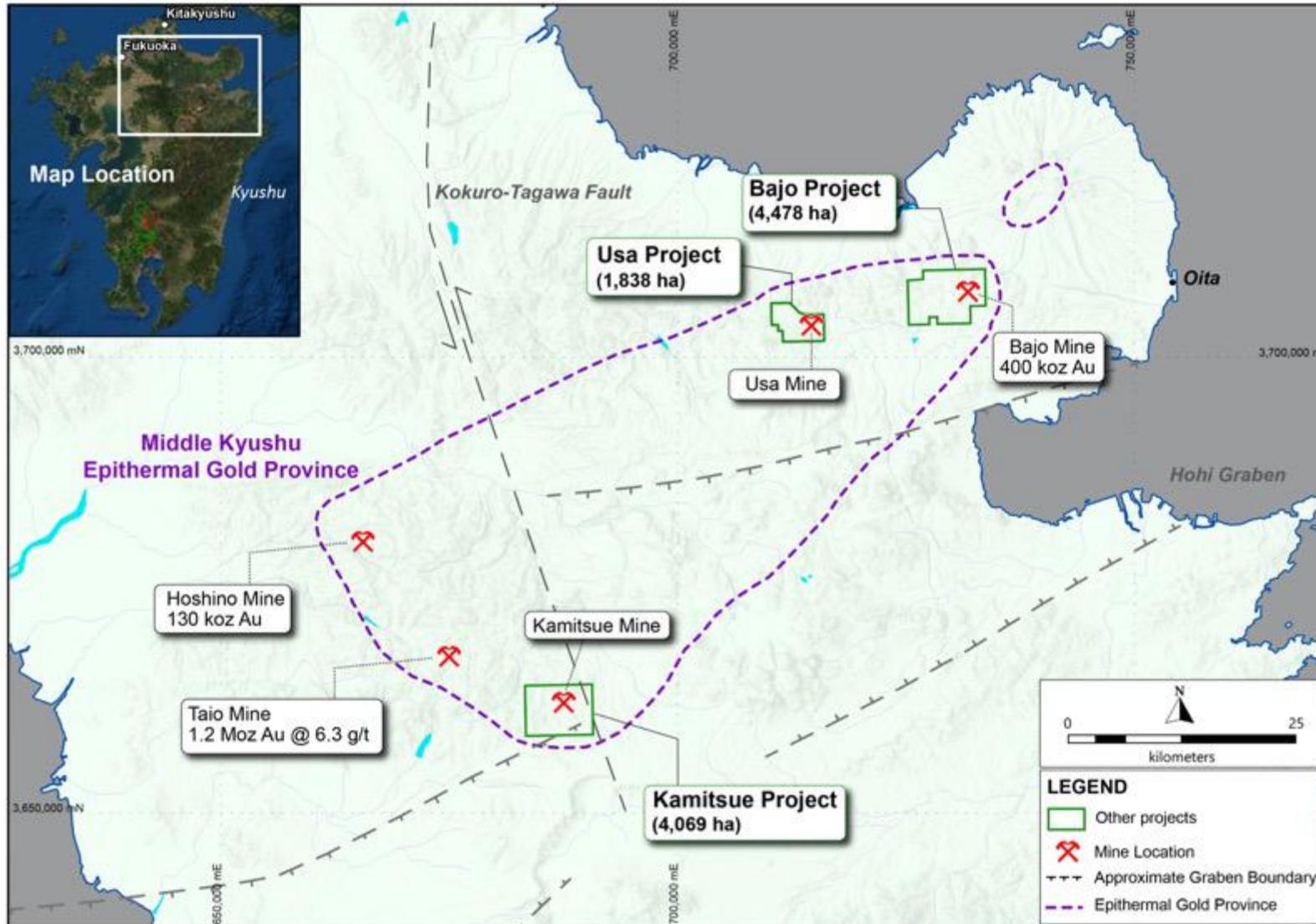


Initial Evaluation Phase:

- Buho Extension, Nakanosawa



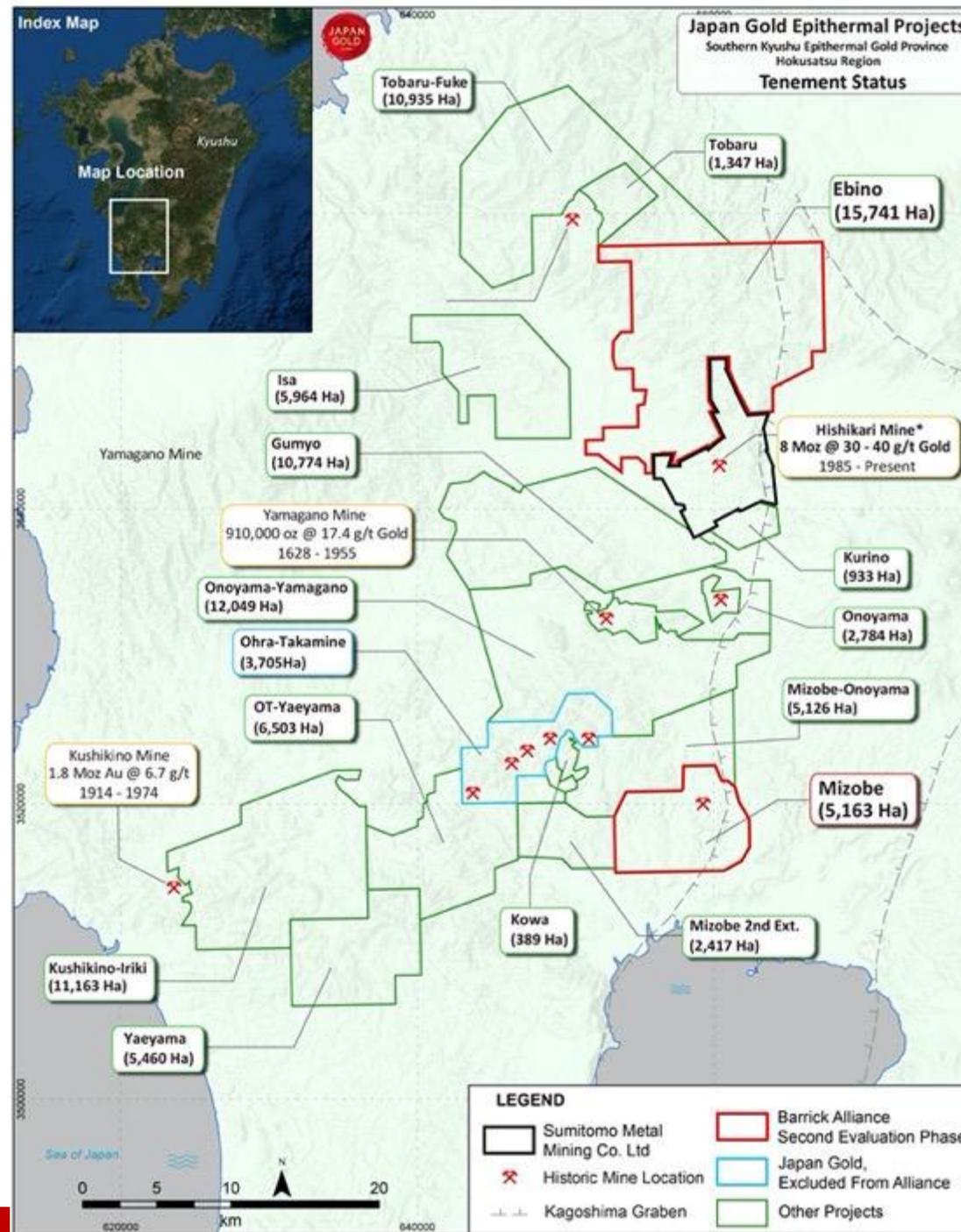
Middle Kyushu Projects



Barrick Alliance Projects Southern Kyushu

Second Evaluation Phase:

- Ebino
- Mizobe (including Mizobe 1st extension)



2023 Work Programs

Barrick Alliance Projects



Barrick is currently advancing 6 projects through the **Second Evaluation Phase** of the Alliance agreement, these include the Mizobe and Ebino projects in the Hokusatsu District of southern Kyushu, the Togi project on the island of Honshu and, the Aibetsu, Tenryu and Hakuryu projects in the Kitami Metallogenic Province of north Hokkaido.

In addition, **Barrick will be continuing their Initial Evaluation Phase on three project areas** that were added to the Barrick Alliance following its formation including additional applications applied for at the Togi Project (Togi Extension), applications in between the Aibetsu and Tenryu Projects (Aibetsu Extension) **and the recently announced Kamimuri project**

Kyushu

- **Mizobe Project** - initial 3 drill holes to commence in Q1
- **Ebino Project** - recent geophysical survey and geological mapping is focusing on drill targeting

Honshu

- **Togi Project** - geochemical ground checking commencing in March 2023

Hokkaido

- **Aibetsu and Tenryu Projects** – IP survey being designed for 5 km by 5 km priority area
- **Hakuryu Project** – recent mapping program being interpreted prior to IP survey for drill targeting



Next Stage for Projects Not Advanced by Barrick

- **23 projects** did not meet Barrick's criterion for advancement to the Second Evaluation Phase but **have significant exploration potential**
- Japan Gold is considering several avenues to advance projects:

Retaining Projects for Japan Gold

Project Sales

New Joint Venture Partners



2023 Proposed Work Programs

Projects not selected by Barrick

Japan Gold has recently completed a review of 23 projects not selected by Barrick for further work, but which exhibit strong exploration potential. Data sets for each project include historical data compilations, work completed by both Japan Gold and by the Barrick Alliance, along with forward work program proposals.

Based on an internal evaluation and ranking, 4 projects have been selected for advancement with geophysical surveying, and up to 6,000 m of drilling for 2023.

Surface mapping and geophysical surveys have been recommended on 7 additional projects to expand the prospect development pipeline for drilling in 2024.

Kyushu

- Bajo
 - Kamitsue
 - Tobaru - Southern Kyushu Epithermal Gold Province
- } Middle Kyushu Epithermal Gold Province

Hokkaido

- Buho – Southwest Hokkaido

The image shows the interior of a large, arched industrial building, likely a warehouse or processing plant. The ceiling is a complex, ribbed structure with a high peak. The walls are made of corrugated metal. In the foreground and middle ground, there are numerous long wooden tables or benches. On these tables, there are stacks of various materials, including what appear to be bags of powder or granules, and long, cylindrical objects wrapped in plastic. Some of these cylindrical objects have labels with numbers like '2051'. In the background, there is a large window with a view of greenery outside. The overall lighting is bright, suggesting a well-lit interior.

Japan Gold Projects (Newmont ROFR)

- **Newmont** has the joint venture right of first refusal (“ROFR”) on two projects: the **Ikutahara project** in Hokkaido and the **Ohra-Takamine project** in Kyushu. These projects are not part of the Barrick Alliance.
- **Newmont** has provided significant technical support through the **Newmont/Japan Gold technical committee**

2022 Work Programs: completed with promising results



IKUTAHARA PROJECT – Multiple Prospects

- **Ryuo prospect:**
 - 20 diamond drill holes completed in 2022 and 2021. Drilling has continued to encounter high-grade veins along the Ryuo alteration corridor. Prospect area expanded.
 - **High grade intervals include:**
 - IKDD21-010: 20 m @ 6.3 g/t Au & 15.7 g/t Ag
 - IKDD21-008: 0.45 m @ 1,395 g/t Au & 768 g/t Ag
 - IKDD21-007: 1 m @ 30.0 g/t Au & 284 g/t Ag
 - IKDD21-001: 4.9 m @ 12.1 g/t Au & 33 g/t Ag
- **Saroma Valley prospect:** 6 drill holes completed. High grade silver assays.
- **Kitano-o East prospect:** 3 drill holes completed. Assays results pending from drilling and soil sampling

OHRA-TAKAMINE PROJECT

- Permits approved for multiple pads drill pads and holes. Program being planned for 2023.
- Infill CSAMT surveying, magnetic surveys and additional soil sampling will assist in the identification of drill targets



2023 Work Programs

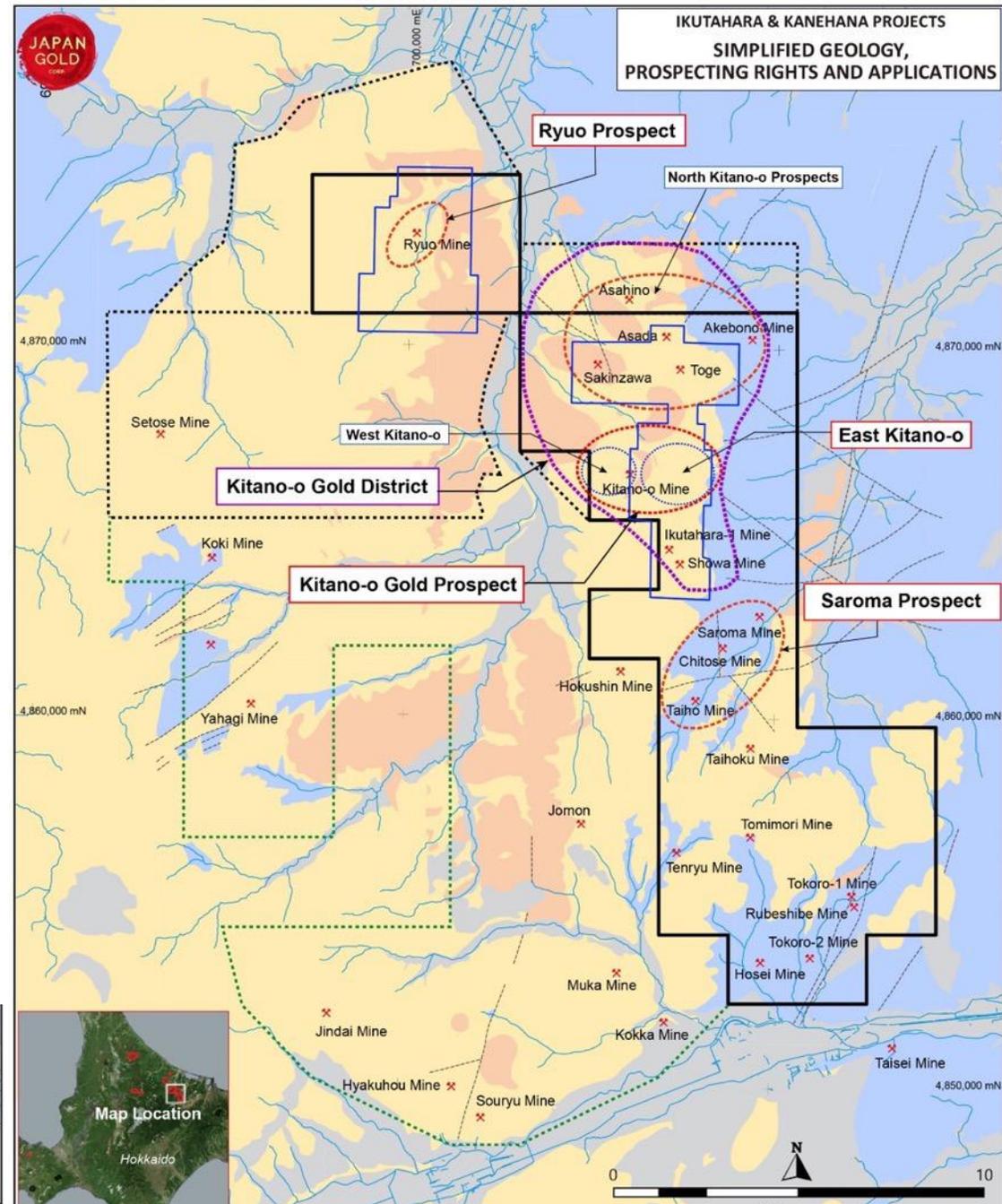
Ikutahara and Ohra-Takamine Projects



The Ikutahara Project in Hokkaido and the Ohra-Takamine Project in southern Kyushu are not included in the Barrick Alliance and will also be advanced in 2023.

Ikutahara	Ohra-Takamine
<p>Proposed work programs at the Ikutahara project in 2023 are designed to:</p> <ul style="list-style-type: none">Further advance prospects with drill targetsDevelop new prospects for potential drilling in 2024Identify further project potential through surface programs including BLEG sampling and mapping over areas south of the Ryuo prospect, and mapping of prospects in the southern portion of the Ikutahara project.	<p>The Company has collected an extensive data set over the main (3.5 km) mineralized corridor within the project which includes detailed mapping, a soil sample grid, and prospect scale gravity and CSAMT geophysics.</p> <p>Following a thorough evaluation of this data set, 4 additional drill holes have been designed to test targets between the historical Ohra and Takamine mines in 2023.</p>

Ikutahara Project

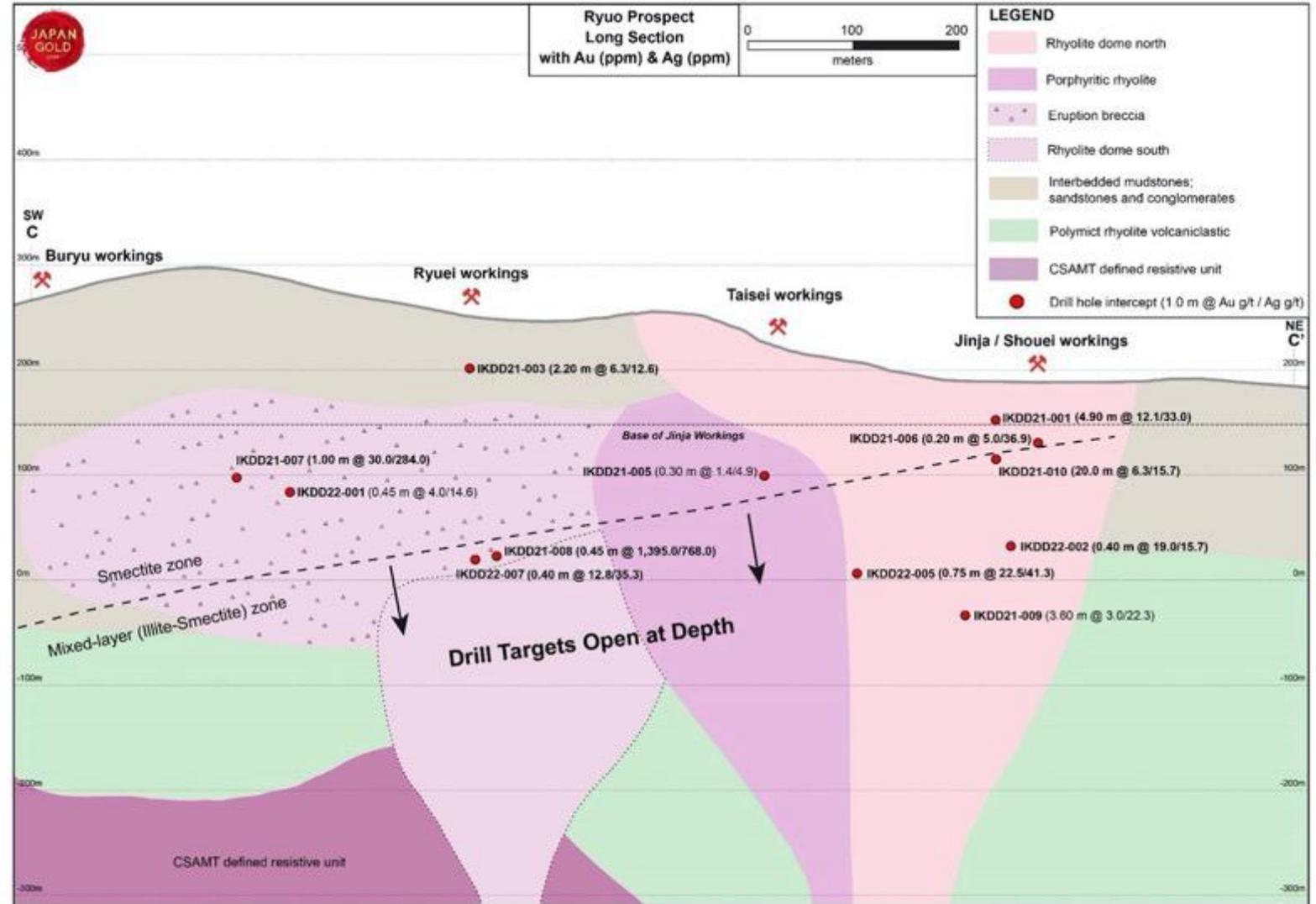


Ikutahara Project

Ryuo Prospect



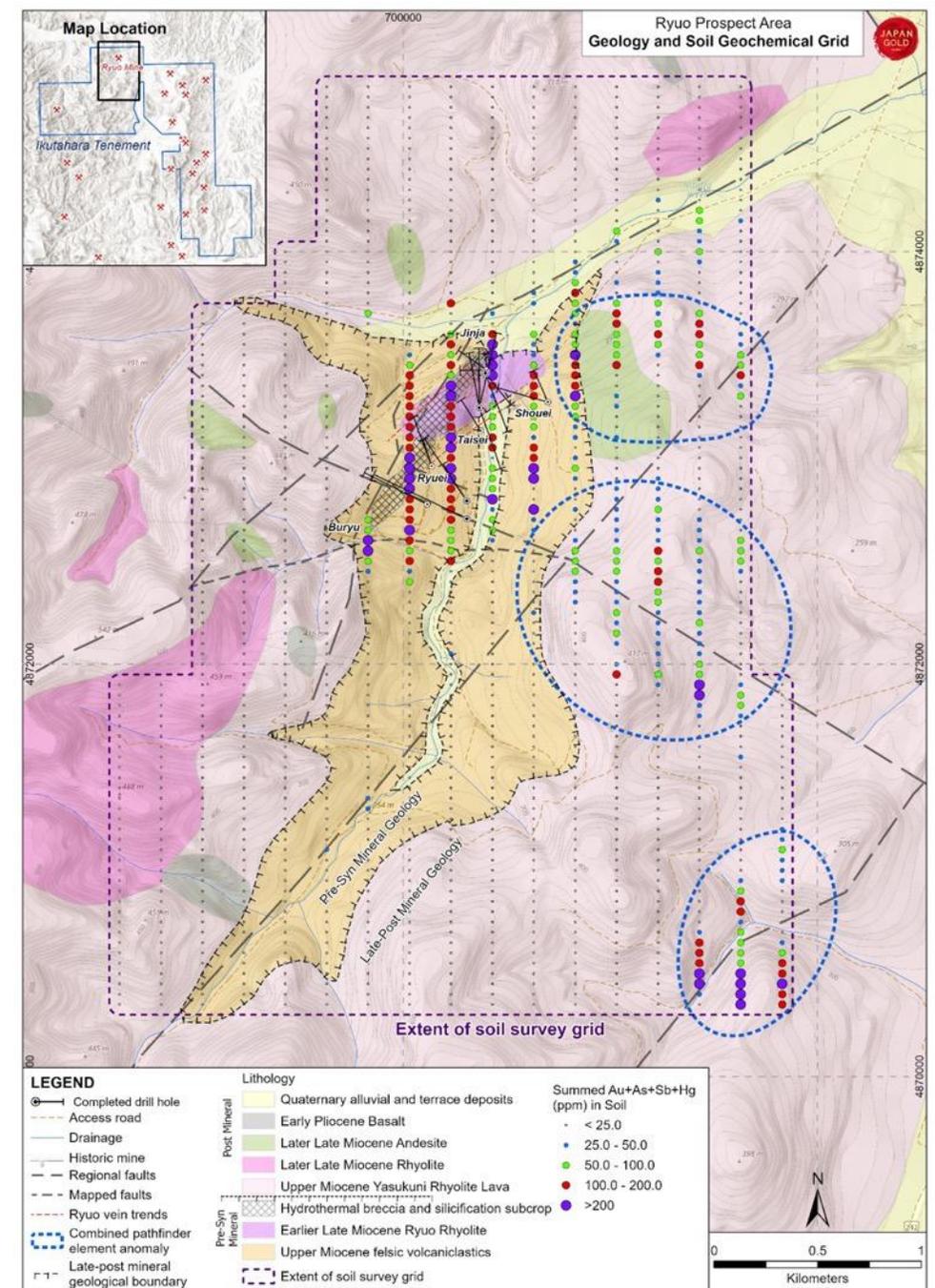
- Long section with geology, interpreted alteration, drill hole pierce points and significant intersections.



Ikutahara Project

Ryuo Prospect: Q4 2022 Soil Survey

- A soil survey was completed over the Ryuo prospect and extensions in 2021 and 2022, with a total of 1,331 composite soil samples collected within a 4.5 by 3.5 km grid area.
- The soil grid centred on the 1.2 km mineralized vein trend which comprises the immediate Ryuo prospect, the surrounding alteration footprint defined by a silica/adularia-illite-smectite zoned assemblage, and the prospective extensions to the north and south.
- Soil survey results have identified **three significant new gold and pathfinder element anomalies up to 1 km in length, which remain open ended**, and may represent shallowly concealed mineralization below late-mineral cover.
- The completion of the soil survey was the next stage in expanding the prospect and developing a pipeline of new targets for advancement to drilling during 2023.
- Gravity defined structures, CSAMT, geological mapping and drill core have provided a structural foundation supporting the new soil results and will further support advancement and drill targeting of the newly defined anomalies.

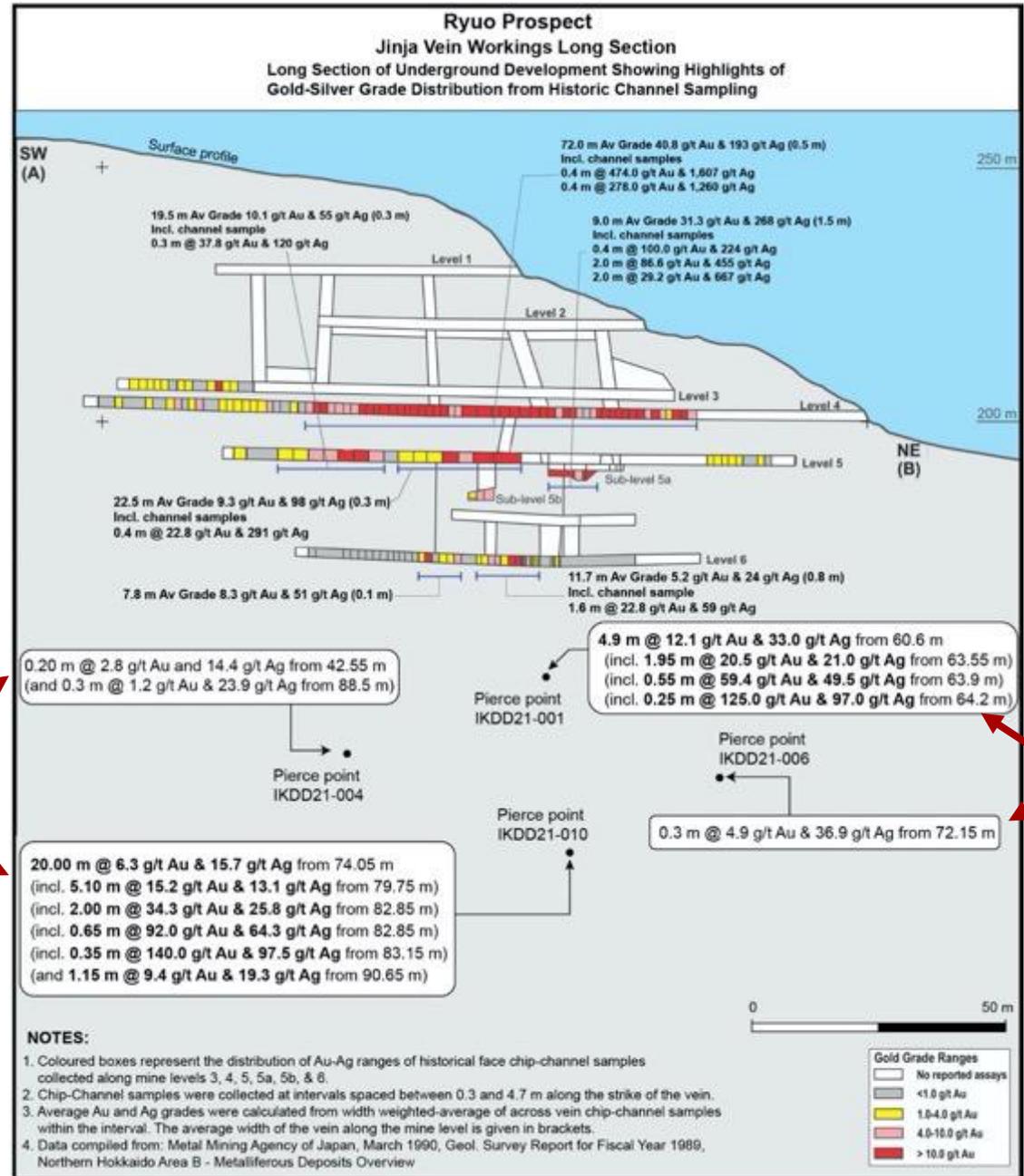




Ikutahara Project

Ryuo Prospect

- The Jinja Vein workings represent one of five underground workings at the historic Ryuo mine which was closed by the Japan government in 1943.
- Jinja Vein workings long-section with composited back sample intervals from historical sampling data, and significant drill intersections to date.



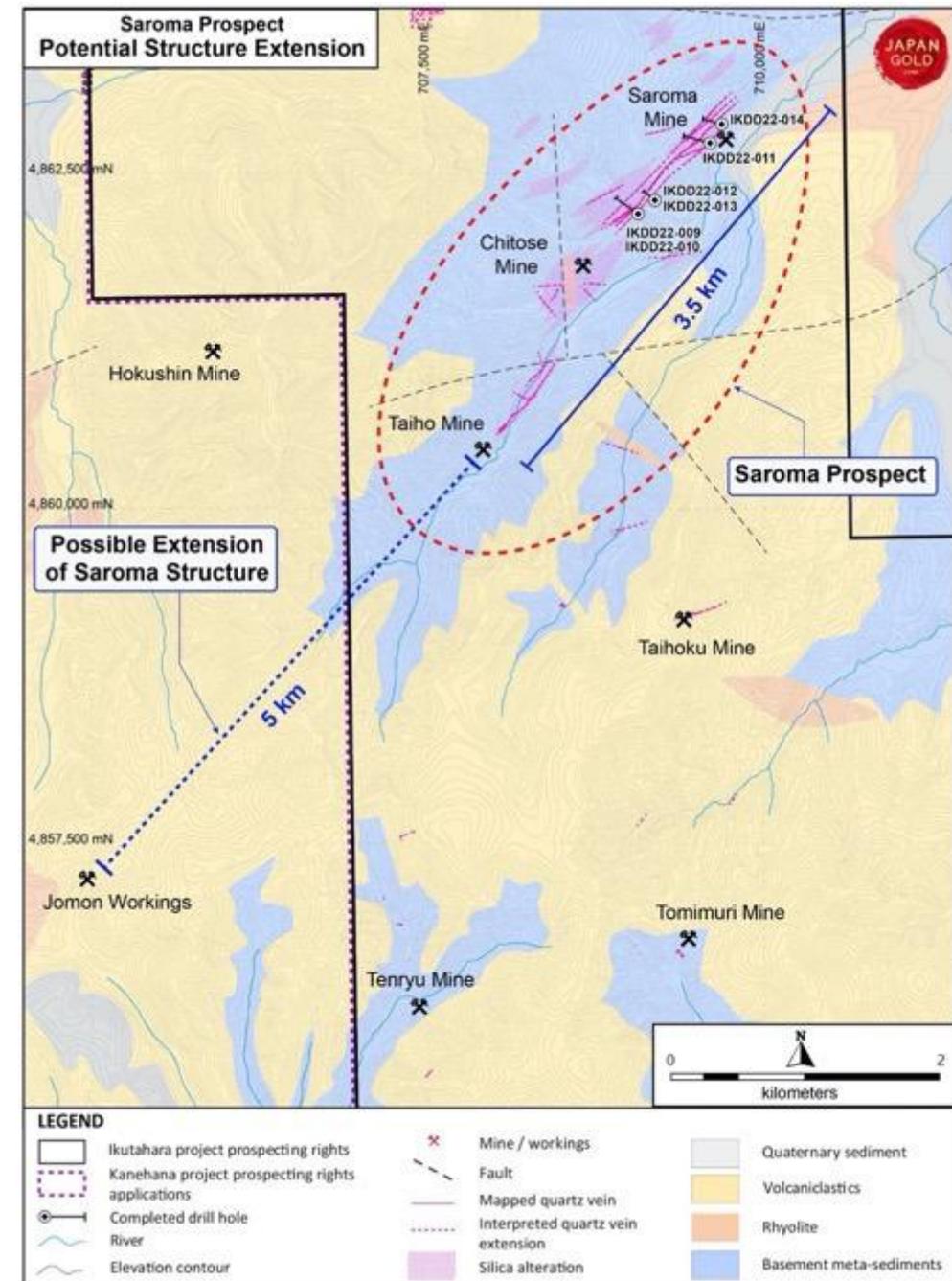
Drill Results

Drill Results

Ikutahara Project

Saroma Prospect

- Drilling at the Saroma prospect has encountered multiple intersections of **high-grade silver with gold mineralization along a 1 km strike length** of the Saroma vein.
- The Saroma vein forms part of a larger, 3.5 km long open-ended district-scale mineralized structure which hosts the Saroma, Chitose and Taiho historical workings, collectively called the Saroma prospect.
- All six drill holes intersected significant quartz vein zones up to 8 m wide proving continuity of a robust vein hosting structure along a 1 km section of the Saroma vein.
- Vein intervals show a range of textures including colloform-crustiform-ginguro banding with overprinting vein breccia events indicating a dynamic multi-phase hydrothermal system.
- Detailed mapping has confirmed multiple vein zones with broad silicification envelopes along a 3.5 km long mineralized corridor which hosts the Saroma, Chitose and Taiho historical workings.
- The Saroma prospect structure remains open an additional 5 km southwest towards the historical Jomon mine workings (located on the adjoining Kanehana project) where numerous quartz boulders sampled in a small open pit reported grades averaging 25 g/t gold and 50 g/t silver.



Ikutahara Project

Saroma Prospect

- Saroma Valley mineralized corridor, simplified geology, prospect locations, drill hole locations and significant intersections
- 6 drill holes completed in 2022. High grade intervals include:

IKDD22-012

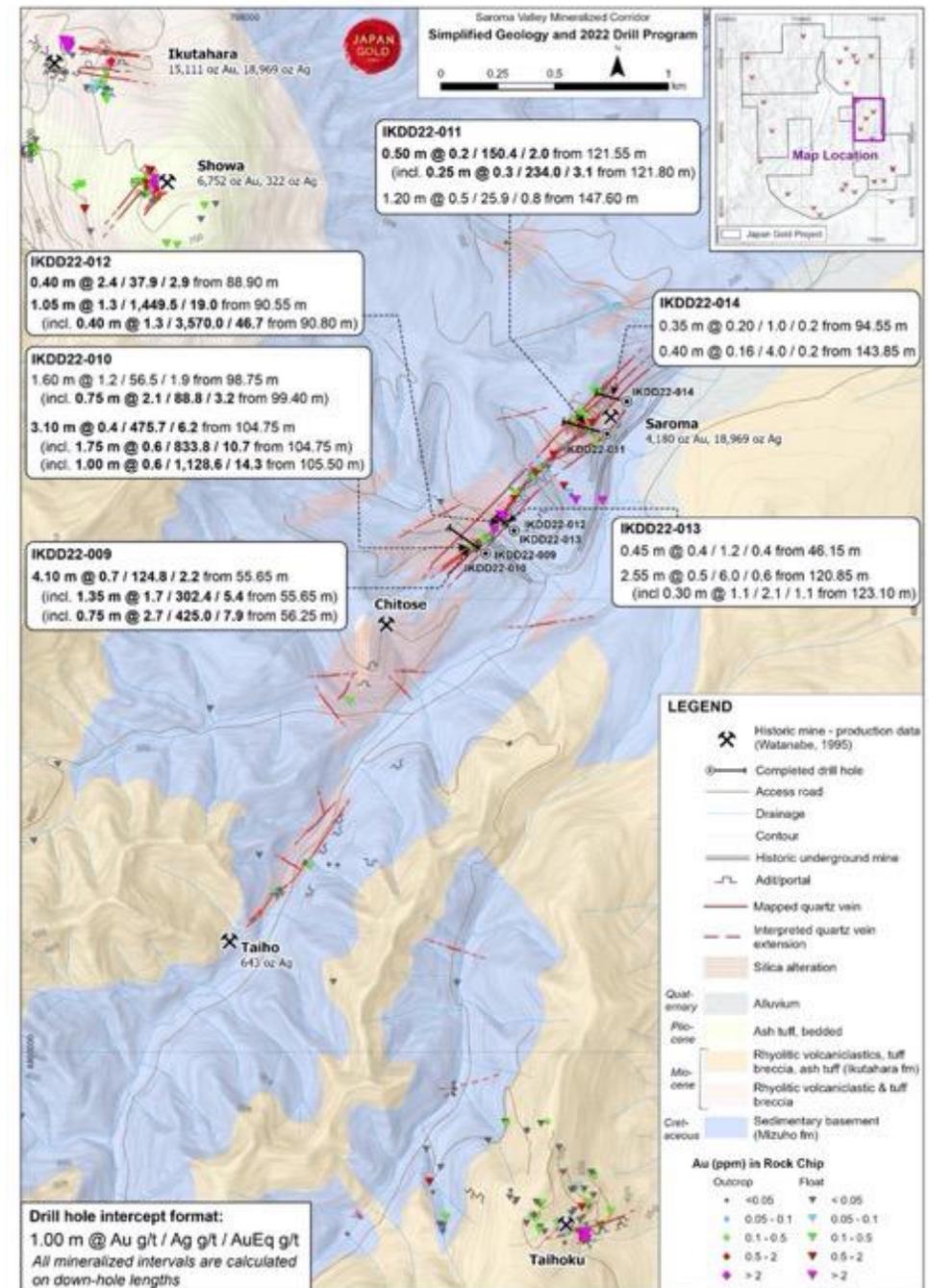
1.05 m @ 1.3 g/t Au & 1,449.5 g/t Ag (19.0 AuEq) from 90.55 m
 (incl. **0.4 m @ 3.2 g/t Au & 3,570.0 g/t Ag (46.7 AuEq)** from 90.8 m)

IKDD22-010

3.1m @ 0.4 g/t Au & 475.7 g/t Ag (6.2 AuEq) from 104.75 m
 (incl. **1.0 m @ 0.6 g/t Au & 1,128.8 g/t Ag (14.3 AuEq)** from 105.5 m)

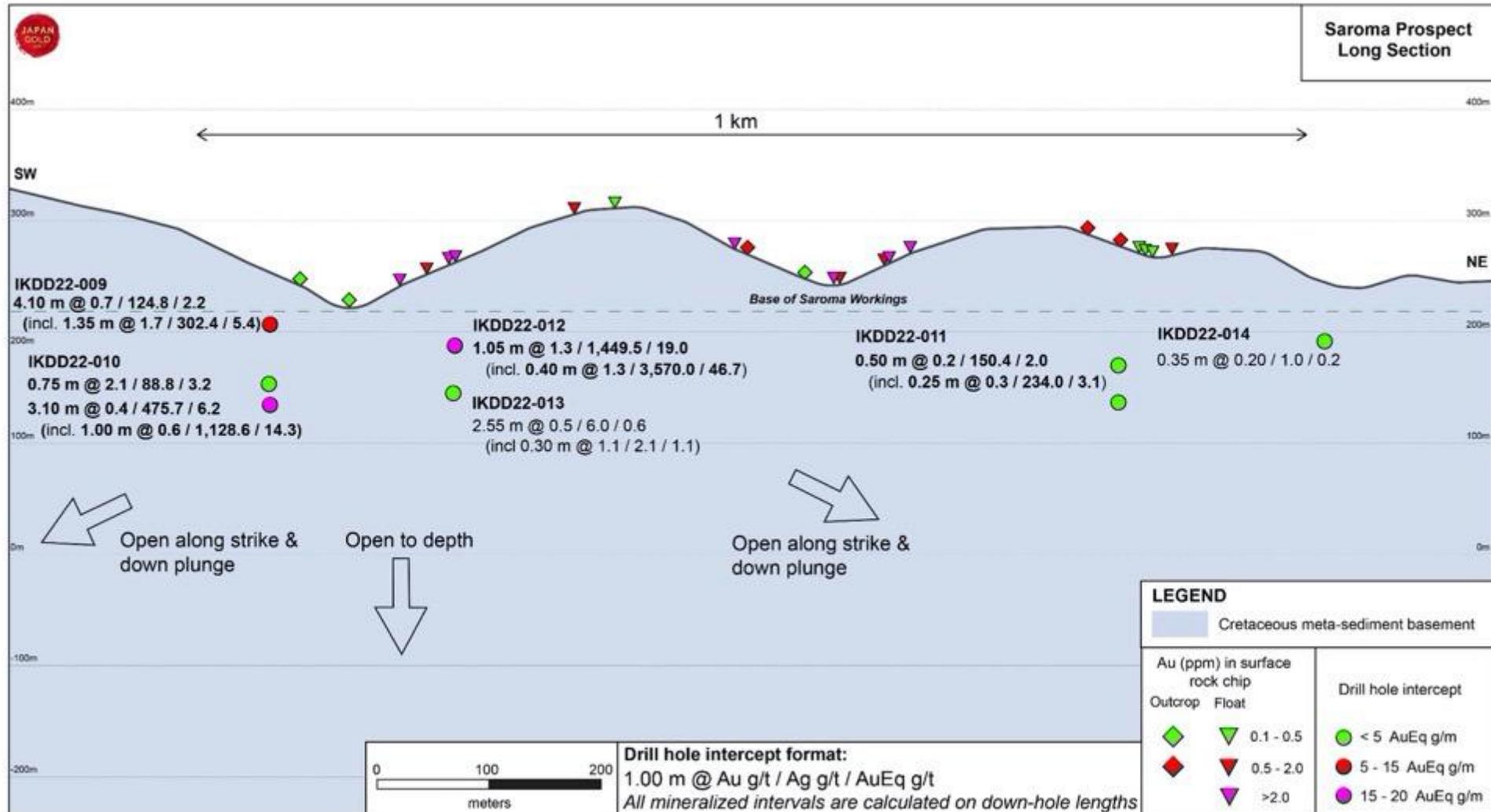
IKDD22-009

4.1m @ 0.7 g/t Au & 124.8 g/t Ag (2.2 AuEq) from 55.65 m
 (Incl. **0.75m @ 2.7 g/t Au & 425.0 g/t Ag (7.9 AuEq)** from 56.25 m)



Ikutahara Project

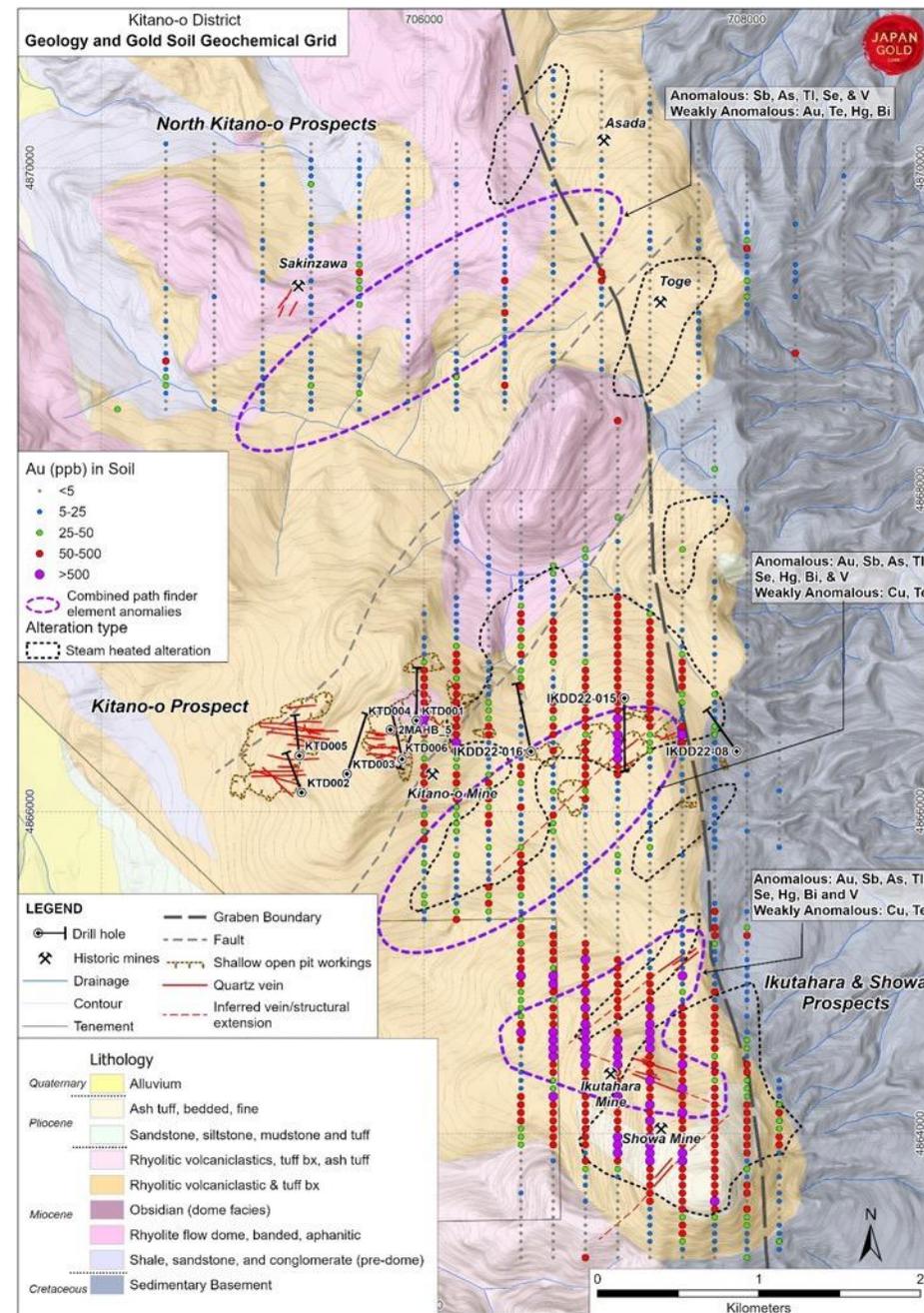
Saroma Prospect – Long Section with Mineralized Intersections



Ikutahara Project

Kitano-o Gold District

- Analytical results from the recently completed soil survey have identified several significant gold anomalies with supporting pathfinder element and alteration signatures up to **1.5 km in length, which remain open ended.**
- Clay alteration interpreted from spectral analysis along with geological mapping supports the soil generated anomalies and **indicates full preservation of up to three epithermal systems across the district.**
- Drilling to date has targeted depth extensions of gold-rich eluvial placer and sub-sinter veins but has not yielded a source for the significant amount of gold precipitated at the paleo-surface. It is now interpreted that these gold-rich paleo-surface expressions are de-coupled from boiling zones developed at depth.
- Gravity defined structures, CSAMT, geological mapping and drill core have provided a structural foundation supporting the new soil results and define new un-tested zones for further advancement to drill targeting.



Ikutahara Project

East Kitano-o Prospect

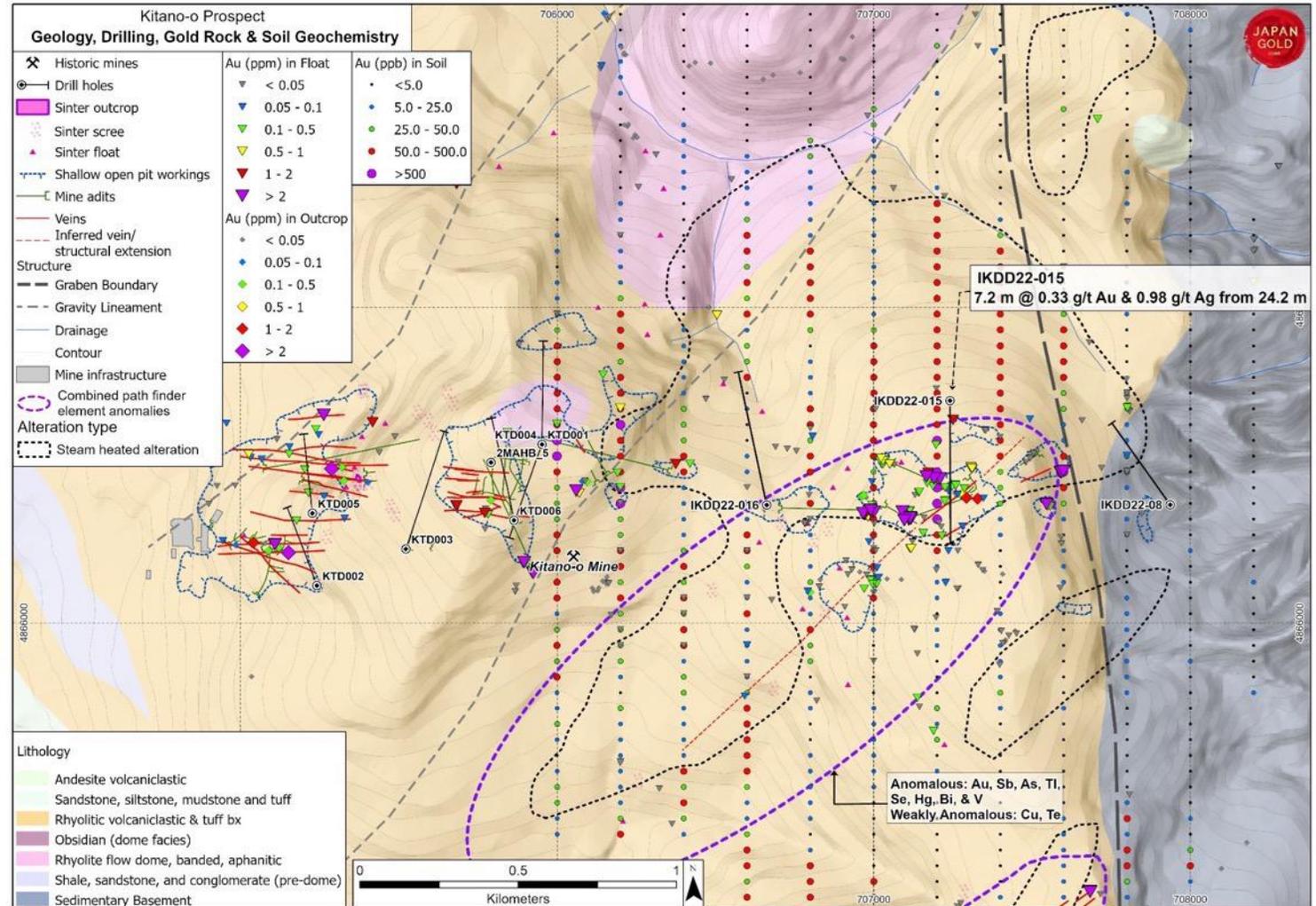


- Three diamond drill holes were completed on the east Kitano-o prospect in 2022 for a total of 2,035.3 m. The scout drill holes targeted coincident soil, gravity and CSAMT anomalies below historic workings and adjacent to major graben faults and rhyolite domes.

- Drill hole IKDD22-015 drilled south to test the depth extensions of veins mapped in the historical workings with highly anomalous gold and pathfinder element geochemistry in rock float, mine dumps, and soils coincident with a vertical CSAMT defined resistivity anomaly.

- A gold and pathfinder element anomalous interval was recorded over a length of 7.2 m with 0.33 g/t gold in the upper portion of the drill hole adjacent to an altered rhyolite intrusion which corresponded with the CSAMT resistivity anomaly.

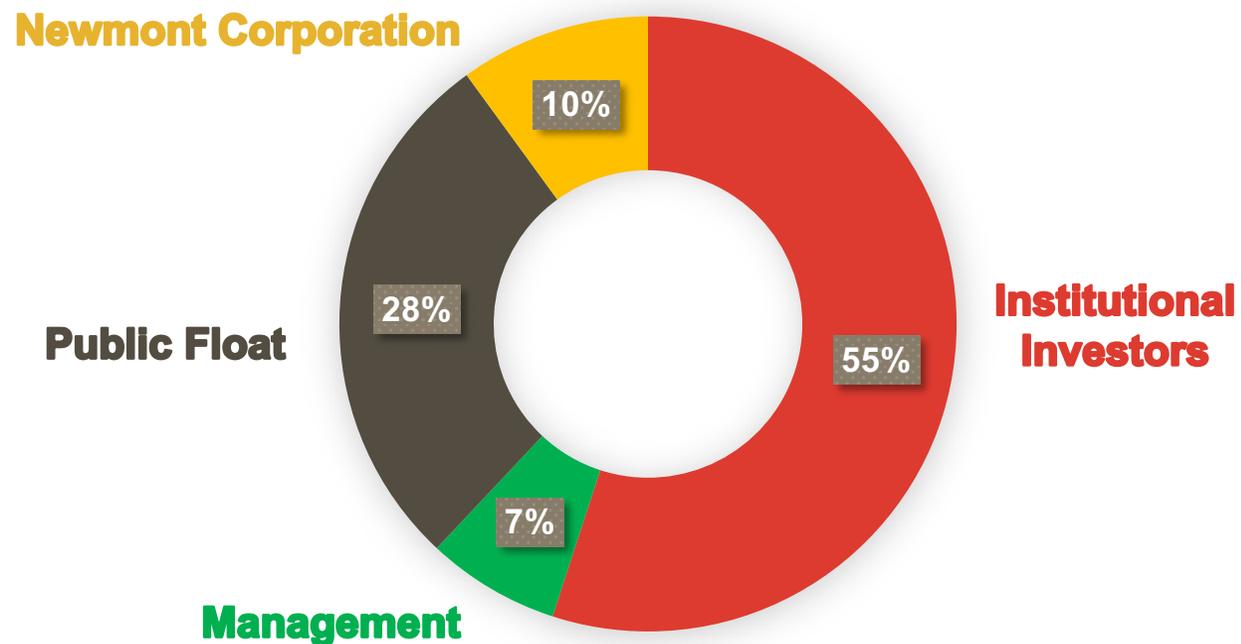
- The lack of significant mineralization in the drill holes again further supports the conclusion that a deeper boiling zone gold source is de-coupled from the gold-enriched paleosurface.



Share Structure



Japan Gold Shareholders



Shares	Options	Warrants	Fully Diluted
224,890,479	21,780,000	0	246,670,479

Experienced Leadership Team

Board of Directors



John Proust C.Dir.
Chairman & CEO

Mr. Proust has successfully founded and managed numerous public and private resource companies. He has served on various board of directors and held senior operating positions leading corporate strategy, debt and equity financing, strategic alliances, mergers and acquisitions and corporate restructuring.



Ian Burney
BA, MA (Int'l Relations)
Independent Director

Mr. Burney was the Ambassador of Canada to Japan from 2016 to 2021. Mr. Burney is an accomplished, high-performing public service executive and diplomat with over 30 years of experience in international affairs, particularly in the area of global economic issues.



Michael Carrick
B.Com; B.Acc; CA (SA); ACA
Independent Director

Mr. Carrick is currently Chairman of RTG Mining Inc. since 2013 and has been responsible for the development of seven major gold mines in five countries around the world including the development of the largest gold mine in the Philippines through CGA Mining. CGA was merged with B2 Gold of Canada, valuing CGA alone at US\$1.1 billion. Mr. Carrick is a Chartered Accountant with over 30 years of experience in the resources sector.



Takashi Kuriyama,
B.Eng.
General Manager,
Exploration

A geologist with over 42 years of domestic and international exploration and mining business experience. Served in increasingly senior roles with Sumitomo Metal Mining Co., Ltd., from 1974 until his recent retirement as General Manager of the Global Exploration and Development Department. A Director of Teck Resources Ltd. from 2006-2016.



Paul Harbidge
BSc, MSc
Independent Director

A geologist with over 26 years of experience and a proven track record in the discovery of world class gold deposits. Paul is currently the CEO of Faraday Copper Corp. Previously he was the President & CEO of GT Gold until its acquisition by Newmont Corp. He served as Senior Vice President of Exploration at Goldcorp from 2016 until its acquisition by Newmont Mining in April 2019 and prior to that he successfully led the Exploration Team at Randgold Resources.



Tanneke Heersche
BSc, BA, LLP
Independent Director

Ms. Heersche is Counsel at Fasken Martineau DuMoulin LLP and is the head of the firm-wide ESG Steering Committee. Ms. Heersche is a highly regarded expert and strategic advisor in the natural resources industry with over 25 years of international industry experience.



Murray Flanigan
CPA, CA, CFA
Independent Director

A Chartered Accountant and a Chartered Financial Analyst with over 25 years of senior management and business development experience across multiple industries for both Canadian & US companies including CFO of Kepis & Pobe Financial Group Inc., Senior VP, Corporate Development & CFO of Qwest Investment Management, and VP of Corporate Development for Adelphia Communications.

Experienced Leadership Team

Executive Team



John Proust,
Chairman & CEO
Representing Director of Japan Gold KK
(Japan Gold Corp. Operating Subsidiary in Japan)



Andrew Rowe, BSc,
FAusIMM, FSEG
Vice President Exploration

A geologist with 24 years of exploration and project management experience in Australia and the Asia-Pacific region with companies including Phelps Dodge and Ivanhoe Mines. Initiated the Japan Gold entry into Japan and has been instrumental in building the Company and leading its exploration programs from the outset.



Yoshio Nojima,
LLB, MBA
General Manager, Business
Administration

Mr. Nojima worked for Sumitomo Corporation for 40 years specializing in mineral resources and investment. He has worked in Tokyo, London, Singapore, Hong Kong, and Latin America; where he managed mining subsidiary companies in Bolivia, Colombia, and Ecuador. In the Tokyo Head Office of Sumitomo Corporation, Mr. Nojima was General Manager responsible for investing in private equity globally.



Takashi Kuriyama,
B.Eng.
General Manager,
Exploration

A geologist with over 42 years of domestic and international exploration and mining business experience. Served in increasingly senior roles with Sumitomo Metal Mining Co., Ltd., from 1974 until his recent retirement as General Manager of the Global Exploration and Development Department. A Director of Teck Resources Ltd. from 2006-2016.



Dr. Kotaro Ohga,
PhD
Chief Engineer

Holds a PhD in Mining Engineering with extensive permitting and drill program experience in Japan. Held the position of Associate Professor at Hokkaido University in the Graduate School of Engineering.



Vince Boon, CPA, CA
Chief Financial Officer

A Chartered Accountant with more than ten years of experience (both private and public companies) in the resource sector as both a Controller and CFO.



Dr. Tim Sharp, BSc, MSc,
PhD Chief Geologist

A geologist with over 28 years of experience in Australasia and Africa with a track record of discovery and development of significant gold deposits. He was most recently Principal Geologist for Barrick Gold Exploration Africa Middle East Group and has held technical and management roles with Acacia Mining, Vale and Inco, and holds a BSc (Hons), MSc (Geology) and PhD (Geology) from the University of Technology Sydney, Australia.



Experienced Leadership Team

Board of Advisors



Dr. Steve Garwin,
BSc, MSc, PhD, FAusIMM, FAIG, FSEG
Advisor

Dr. Steve Garwin has over 29 years of experience as an exploration geologist and is one of the leading authorities on porphyry, epithermal and Carlin-style mineralization in the circum-Pacific region and applies methods of structural geology and geochemistry towards gold and base-metals exploration. He has previously worked with Newmont Mining for ten years, including two years as Chief Geologist in Nevada, USA. He has been involved with several exploration and mining projects including the Batu Hijau copper-gold porphyry deposit (where he completed his PhD).



Mitsuhiko Yamada
BA (Int'l Economics)
Director

A mining business professional with international experience. Held increasingly senior roles with Sumitomo Corporation, overseeing all aspects of mining projects from exploration through to production, and ultimately achieving the position of Executive Officer and General Manager of Mineral Resources before retiring in 2012.



Toru Tokuhsa
BA
Advisor

Mr. Tokuhsa worked with the Japan Bank for International Cooperation (JBIC - former Export-Import Bank of Japan) for 30 years and provided various types of financing to overseas projects including project financing to various mining and oil/gas development projects, one of which was the US\$1 billion limited recourse finance for the development of the Batu Hijau Copper-Gold Project in Indonesia sponsored by Newmont and Sumitomo Corporation. After leaving JBIC as Resident Executive Director for the Americas in 2006, he became involved and led the financing and M&A activities in various mining projects in which Sumitomo Corporation participated for fifteen years.



John Carlile
BSc, MSc, FAusIMM
Advisor

A geologist with over 35 years of experience with both major and junior resource companies, including as Exploration Manager, Asia, at BHP and Newcrest Mining as President of the Indonesian and Philippines subsidiaries of Newcrest Mining.



Robert Gallagher
BApSc
Advisor

More than 40 years of mining industry experience, including President and CEO of New Gold Inc., an intermediate gold producer, and Vice President Operations of Newmont Asia Pacific, overseeing development of Newmont's Batu Hijau mine.



Advancing Gold Exploration in Japan

✓ STRENGTHS

- First mover advantage to secure the most prospective areas in Japan
- 32 gold projects currently held throughout Japan, portfolio continuing to expand
- Operating in a stable and corruption-free jurisdiction with an established regulatory framework
- Advancing projects in areas of underexplored terrain with known mineralization
- Strategic Alliance with **Barrick Gold Corporation**, 6 projects advancing with the potential to host a Tier 1 or Tier 2 ore body. 3 additional project areas and one recently acquired project currently being evaluated. Barrick solely funding.
- Japan Gold independently advancing 2 projects with technical support from **Newmont Corporation**

✓ TEAM AND OPERATIONS

- Proven track record of identifying mineral deposits and advancing them to production
- Proven ability to finance, build and operate resources companies
- Geologists, management and advisors with experience working in Japan
- Established bases of operations on Hokkaido and Kyushu
- Drilling division with 4 compact diamond core drill rigs and 26 expert expat drillers operating in Japan
- Flexible cost structure due to a mix of employees and consultants

Chairman & CEO, John Proust (left), and General Manager of Exploration, Takashi Kuriyama (right), tour historic mine sites in Japan with Professor Emeritus Izawa, Kyushu University (middle)

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Attention:
Andrew Rowe
Vice President Exploration
Japan Country Manager

www.japangold.com



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